

## Case History and Reference

### A. **M&H Valve, Anniston, AL.**

CMI initially met Kyle Barrett VP and Director of Corporate Tax, McWane, Inc. at the 2007 Marcus Evans Tax Officers Summit in Georgia. Upon return to his office and discussions internally, he decided to let us review the real and personal property assessments at their plant in Tyler, TX. After our success in Tyler, they asked us to review their facilities in Alabama. We went and inspected the facilities and met with the plant controller's and reviewed their assessments. We again determined that there were savings available and the company allowed CMI to represent them. The result of our work has saved M&H Valve over \$321,717 in property taxes from the 2009 thru 2014 tax years.

<u>M&amp;H Valve (BPP Only)</u>		<u>Tax Savings</u>
2009 Noticed Assessment:	\$ 27,862,477	
2009 Reduction Amount:	\$ 6,847,284	
2009 Final Assessment (Board of Equalization):	\$ 21,020,193	\$ 57,675
2010 Noticed Assessment:	\$ 27,584,924	
2010 Reduction Amount:	\$ 6,569,731	
2010 Final Assessment (Board of Equalization):	\$ 21,015,193	\$ 59,831
2011 Noticed Assessment:	\$ 23,916,631	
2011 Reduction Amount:	\$ 8,561,825	
2011 Final Assessment (Litigated Settlement):	\$ 15,354,806	\$ 74,802
2012 Noticed Assessment:	\$ 21,866,066	
2012 Reduction Amount:	\$ 7,111,324	
2012 Final Assessment (Board of Equalization):	\$ 14,754,742	\$ 73,247
2013 Noticed Assessment:	\$ 20,196,948	
2013 Reduction Amount:	\$ 2,443,199	
2013 Final Assessment (Board of Equalization):	\$ 17,753,749	\$ 25,165
2014 Noticed Assessment:	\$ 18,478,861	
2014 Reduction Amount:	\$ 3,399,004	
2014 Final Assessment (Board of Equalization):	\$ 15,079,857	\$ 30,997

**Mr. Kyle A. Barrett, Vice President and Director of Corporate Tax: (205) 414-3100**